



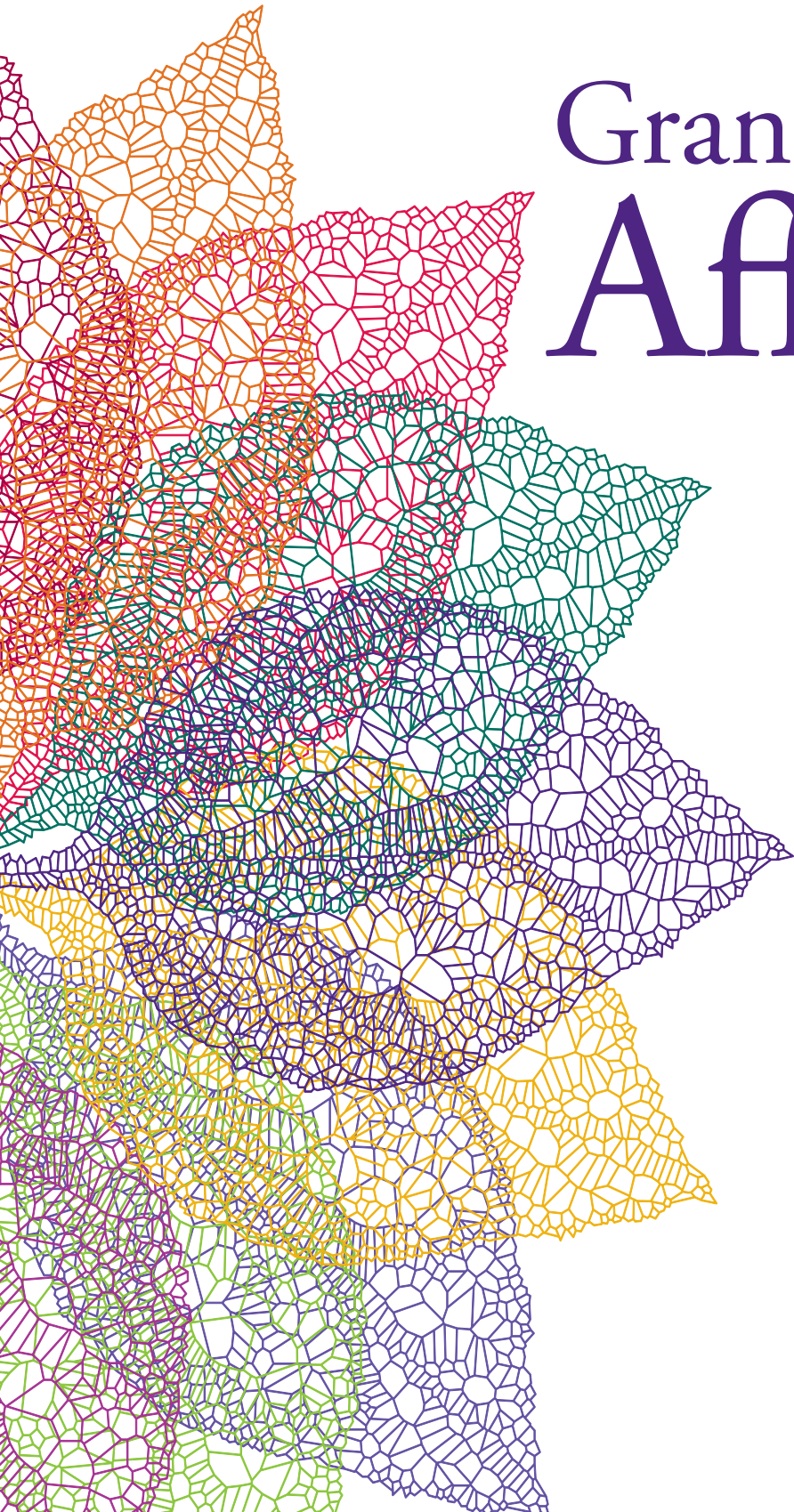
Grant Thornton

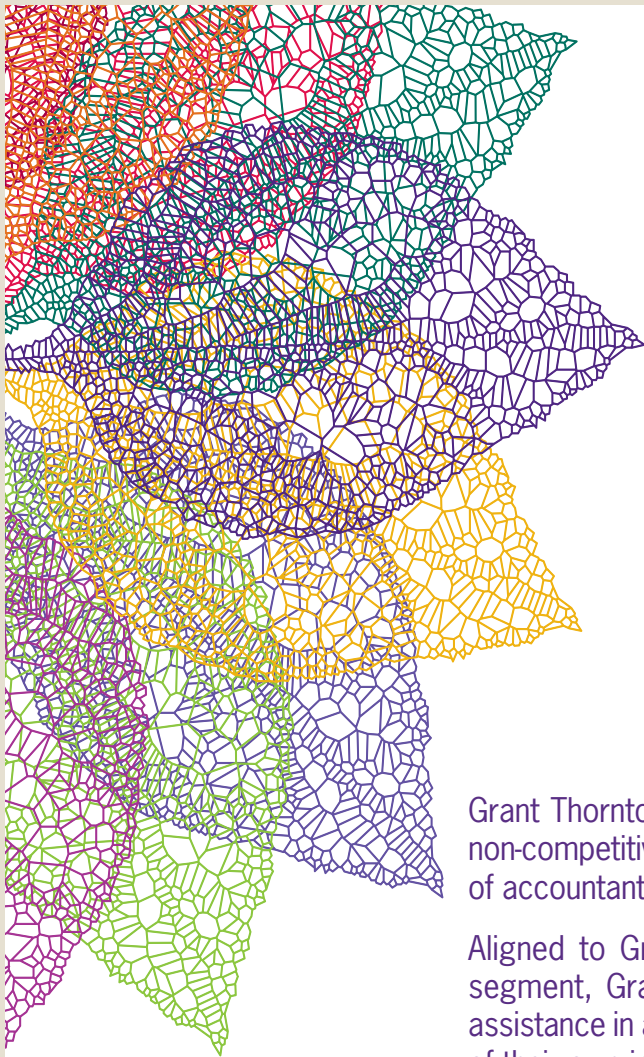
An instinct for growth™

Capability Document **2015**

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# Grant Thornton Affinity

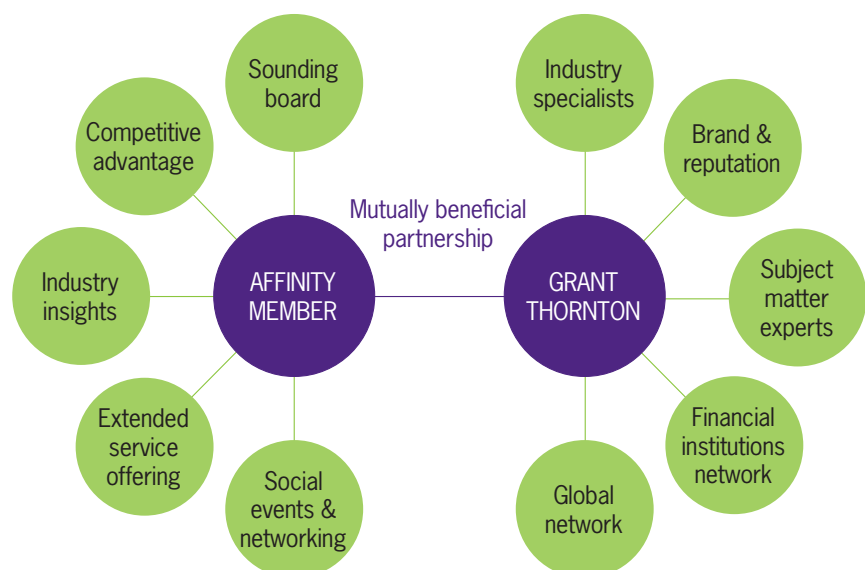




Grant Thornton Affinity started in 1996 with the aim of providing non-competitive specialist support services to its member network of accountants, lawyers and professional advisers.

Aligned to Grant Thornton's focus on the dynamic mid-market segment, Grant Thornton Affinity supports members who seek assistance in addressing the needs of their clients, in areas outside of their own immediate skill sets.

It has been fundamental to the success of Grant Thornton Affinity that services are offered in support of members, not in competition to them. The relationship between you and Grant Thornton is a mutually beneficial partnership focusing on growing together.

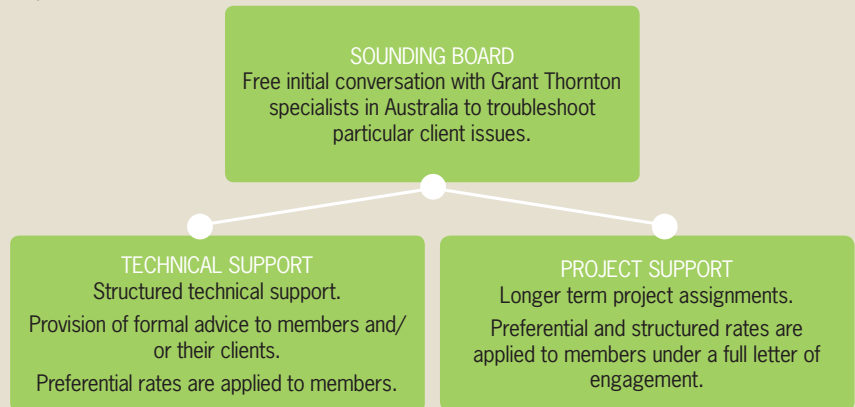


## Member benefits

As a member of Grant Thornton Affinity, you will benefit from:

- 01** Access to the global Grant Thornton network to discuss issues, obtain discrete pieces of advice or to work with you on larger projects.
- 02** Access to industry research and thought leadership in a wide variety of sectors.
- 03** Access to all Australian and overseas financial institutions – including market leading research on the finance sector.
- 04** Social events and networking – ranging from conferences, events, webinars and our long running AFL, NRL and Super 15 footy tipping competitions.

Grant Thornton supports you as a member of Grant Thornton Affinity in a number of ways:



Membership of Grant Thornton Affinity is free of charge. We are committed to returning member enquiries as promptly as possible, generally within one business day of your email or call being received. Grant Thornton will only work on matters that you or your client asks us to perform. We will always provide a fair and accurate estimate of the costs involved and commit to our quoted fees (unless the scope of work is materially changed).

## Services that matter to you

Through Grant Thornton Affinity you will receive access to the full suite of services Grant Thornton can provide. We are a nationally integrated full service accounting firm providing Audit, Tax and a full suite of Advisory services.

List of services where we might be able to assist you:

### Audit

#### Specialist advice and services

- AFS Licence Auditing
- Building Services Authority Auditing
- IT Audit Reviews
- Technical Accounting Standards
- Technical Auditing Standards

#### Financial Statements

- Advice
- Full technical review of financial statements by NAS
- Preparation
- Technical queries

#### Training (on site at members' premises)

- Accounting standards
- Auditing standards

#### Other services

- Attendance at remote locations to perform agreed procedures (e.g. stocktakes etc.) where the member do not have a geographic presence

### Tax

- Income Tax, Consulting including Corporate and Individual Tax Advice and Planning
- Indirect tax, including GST and Customs Duty
- International Tax, including Transfer Pricing and Overseas Jurisdictions
- Negotiations with the ATO following ATO reviews or audits
- Research and Development

### Privately Held Business

#### Compliance Issue & Tax services

- CGT Small Business Concession Advice
- Division 7A reviews and strategy
- Tax Transaction Advice

#### Owner Issues

- Estate Planning
- Self-Managed Superannuation Fund Strategy and Compliance
- Succession Planning
- Wealth Advisory

#### Business Issues

- Banking and Finance Reviews
- Business Planning
- Profit Improvement

### Financial Advisory

- Bankruptcy Services
- Capital Markets (listings on ASX, the AIM market of the London Stock Exchange and others) Corporate Insolvency
- Corporate Simplification
- Debt Advisory
- Dispute Resolutions
- Expert Witness
- Fraud prevention and detection
- Mergers & Acquisitions
- Personal Insolvency Agreements
- Restructuring & Turnaround
- Transaction Support (including Due Diligence, Investigating Accountant reports for ASX listings, Reporting Accountant Services for AIM listings, etc.)
- Valuations

### Operational Improvement

- Business Planning & Performance Excellence
- Business Process Improvement
- Change Management and Process Improvement
- Customer and Stakeholder Engagement
- Organisational Restructuring and Redesign
- Risk Management
- Strategic Planning for Growth
- Talent & Succession Planning
- Technology and Digital Media
- Workforce and Human Capital Management

## Industry expertise

In today's market, knowing your business environment and market is critical. At Grant Thornton, our industry teams offer industry-specific, insightful and objective solutions to the challenges facing businesses today.

We study industry trends and issues closely so that we better understand the complex issues facing businesses in their industry. Grant Thornton's industry specialists, led by partners with deep industry experience, use insights, experience and instinct to provide meaningful, forward looking advice to help dynamic organisations unlock their potential for growth.

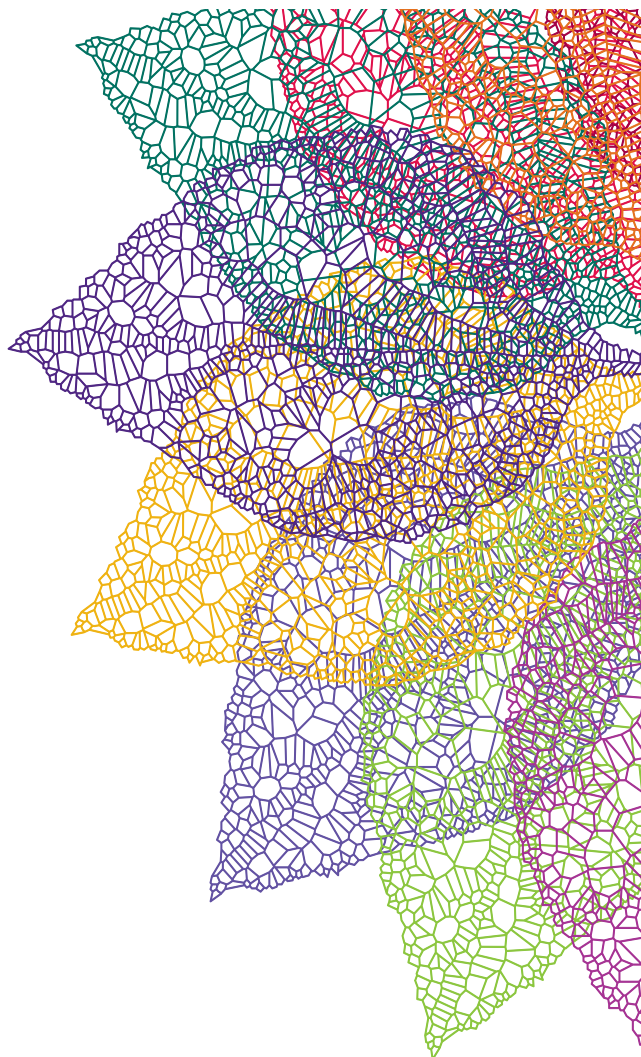
As a member of Grant Thornton Affinity you have the ability to access Grant Thornton's industry insights from our local and global network of industry specialists.

## Local feel; Global reach

More than 38,500 Grant Thornton people, across over 120 countries, are focused on making a difference to clients, colleagues and the communities in which we live and work. Through this membership, we access global resources and methodologies that enable us to deliver consistently high quality outcomes for owners and key executives in our clients.

Grant Thornton Australia has more than 1,100 people working in offices in Adelaide, Brisbane, Cairns, Melbourne, Perth and Sydney.

As a Grant Thornton Affinity member, you are able to access non-competitive specialist advice in Audit, Tax and a full suite of Advisory services through a single point of contact. Simply call your local contact who has access to a wide group of professionals within Grant Thornton Australia and who is able to reach out to Grant Thornton's member firm worldwide.



## Your local contacts

### Adelaide

**Yan Wong**  
Partner  
T +61 8 8372 6609  
E [yan.wong@au.gt.com](mailto:yan.wong@au.gt.com)

### Cairns

**Tony Jonsson**  
Partner  
T +61 7 4046 8850  
E [tony.jonsson@au.gt.com](mailto:tony.jonsson@au.gt.com)

### Perth

**David Hodgson**  
Partner  
T +61 8 9480 2184  
E [david.hodgson@au.gt.com](mailto:david.hodgson@au.gt.com)

### Brisbane

**Joseph Box**  
Partner  
T +61 7 3222 0288  
E [joseph.box@au.gt.com](mailto:joseph.box@au.gt.com)

### Melbourne

**Nick Mellos**  
Partner  
T +61 3 8222 6005  
E [nick.mellos@au.gt.com](mailto:nick.mellos@au.gt.com)

### Sydney

**Holly Stiles**  
Partner  
T + 61 2 8297 2487  
E [holly.stiles@au.gt.com](mailto:holly.stiles@au.gt.com)



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